

COPE EQUITIES

Yields by Asset Type & Payment Frequency

ASSET TYPE	DURATION	MINIMUM	GP/LP CLASS	TAX STATUS	Quarterly Interest Payments	Semi-Annual Interest Payments	Annual Interest Payments	Deferred Payments
					(APR)	(APR)	(APR)	(APR)
Single Family Homes	12 Months	\$200,000	Debt	1099-INT	8%	9%	10%	N/A
Retail Strip Centers (Defined Exit Date)	6, 9, or 12 Months	\$100,000	Debt	1099-INT	9%	10%	11%	N/A
	30 Months		A	K-1	N/A	N/A	N/A	11%
Land Development	24 - 36 Months	\$250,000	Debt	1099-INT	12%	N/A	N/A	N/A
Multi-Family (New Apartment Builds)	24 - 30 Months	\$250,000	Debt	1099-INT	10%	11%	12%	13%
			A	K-1	N/A	N/A	N/A	13%

Accredited investors only. This is not an offer for the sale of securities. Contact us for PPM.
All K-1 holdings may be subject to at least 12 months of operational stability post project completion.
We do not give tax advice. Consult your CPA.

Investments secured by new construction real estate. Call for details.
Rates shown are current as of 01/07/26

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Available Investments

(as of January, 2026)

ASSET TYPE	PROJECT NAME	LOCATION	DESCRIPTION	PROJECT STATUS	APPROX. MONTHS REMAINING
Multi-Family (New Apartment Builds)	The Colonies at Jamestown Square	Sherman, TX	174-Unit build on US75 near Texas Instruments	Painting	FILLED
	The Rivers at Five Points	Kaufman, TX	180-Unit build on US75 near Texas Instruments	PROJECT SUCCESSFULLY EXITED AND CLOSED	0
	Aspen Ridge	Greenville, TX	228-Unit build on I30 by Walmart & Home Depot	Framing	FILLED
	Hidden Creek	Collin County, TX	72-Unit Multi-Family Near HWY 6	Foundation	FILLED
	The Grove	Durant, OK	144-Unit HUD Multi-Family build near US75	HUD Loan Approved	30
	Creekwood at Jamestown Square	Sherman, TX	180-Unit build on US75 near Texas Instruments	Construction Loan Approved	32
	Kings Creek	Kaufman, TX	194-Unit build in Kaufman, TX near The Rivers	Arch./Eng.	34
Retail Strip Centers	Marketplace at Monticello	Princeton, TX	12,000 SF, 8-Unit Retail Center	Bldg Permit Approved	22
	Blue Spruce Market	Howe, TX	12,000 SF, 8-Unit Retail Center	Bldg Permit Submitted	24
	The Fair at Five Points	Kaufman, TX	12,000 SF, 8-Unit Retail Center	Arch./Eng.	Coming Soon
	The Plaza at Jamestown Square	Sherman, TX	12,000 SF, 8-Unit Retail Center	Arch./Eng.	Coming Soon
Land Development	Cedar Trails at Ponderosa Point	Howe, TX	135 SFR City Lots	Excavation	32
	Foxwood at Five Points	Kaufman, TX	136 SFR City Lots	Arch./Eng.	34

Available Investments as of 01/07/2026